Ho Carole

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	D.C.	20549	

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPR	OVAL							
OMB Number: 3235-028								
Estimated average burden								
hours per response:	0.5							

10% Owner

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

Director

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\*

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

Denali Therapeutics Inc. [ DNLI ]

(Last) C/O DENALI 161 OYSTER (Street) SOUTH SAN FRANCISCO (City)  1. Title of Secur	N CAO (Sta	APEUTICS IN T BLVD.  A 9 ate) (	94080 (Zip)	2. Transac	- 4. h 01/	02/20	019 odmer				h/Day/Year) ed (Month/D	ay/Year)	6. Ir	idividual or .	Chief Me	belodical Office	r	
SOUTH SAN FRANCISCO (City)	(Sta	ate) (	(Zip)	2. Transac	- 01			nt, Date	of Origir	nal Fil	ed (Month/D	ay/Year)			Joint/Grou	p Filing (Chec	k Applicable	
1. Title of Secur	urity (Insti	Tab		2. Transac	vative								6. Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person					
			le I - No	2. Transac	vative													
		r. 3)				Sec	urit	ies Ac	quire	d, Di	sposed o	f, or Be	neficial	y Owned	ı			
Common Stoc	ock			2. Transaction Date (Month/Day/Yea		Execution Da		n Date,	3. Transa Code ( 8)	Instr.		es Acquired (A) or Of (D) (Instr. 3, 4 and 5)		Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stoc	CK					-			Code	٧	Amount	(D)	Price	(Instr. 3 a	saction(s) r. 3 and 4)		1	
						+						+		46,	8/3	D <sup>(1)</sup>	See	
Common Stoc	ck													25,0	000	I	footnote <sup>(2)</sup>	
Common Stoc	ock			01/02/	2019				M		5,775	A	\$5.28	183,	,900	I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/02/	2019	019			S <sup>(4)</sup>		4,875	D	\$19.43(5	179,025		I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/02/20		019		S <sup>(4)</sup>		900	D	\$20.24(6	178,125		I	See footnote <sup>(3)</sup>		
Common Stoc	ock			01/03/	2019				M		5,775	A	\$5.28	183,	,900	I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/03/	2019				S <sup>(4)</sup>		5,775	D	\$18.9 <sup>(7)</sup>	178,125		I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/04/	2019				M		5,950	A	\$5.28	184,075		I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/04/	2019				S <sup>(4)</sup>		1,500	D	\$19.3(8)	182,575		I	See footnote <sup>(3)</sup>	
Common Stoc	ock			01/04/	2019				S <sup>(4)</sup>		4,450	D	\$20.03(9	9) 178,125		I	See footnote <sup>(3)</sup>	
		Т	able II								posed of converti			Owned				
Security or Ex (Instr. 3) Price Deriv			on Date,		Fransaction Code (Instr. 3)		ı of		6. Date Exercisabl Expiration Date (Month/Day/Year)		ite Amount of		8. Price of Derivative Security (Instr. 5)	e derivative	Owner Form: Direct or Indi (I) (Inst	Beneficial (D) Ownership rect (Instr. 4)		
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares					
Stock Option (right to buy) \$:	\$5.28	01/02/2019			M			5,775	(10)		07/01/2026	Common Stock	5,775	\$0.00	78,60	0 D		
Stock Option (right to buy)	\$5.28	01/03/2019			M			5,775	(10)		07/01/2026	Common Stock	5,775	\$0.00	72,82	.5 D		
Stock Option (right to buy)	\$5.28	01/04/2019			M			5,950	(10)		07/01/2026	Common Stock	5,950	\$0.00	66,87	5 D		

- 1. The shares are held of record by Carole Ho and Rajat Rohatgi.
- 2. Shares held of record by The Rohatgi-Ho Irrevocable GST Trust.
- 3. The shares are held of record by the Rohatgi-Ho Family 2009 Revocable Trust, for which Reporting Person serves as trustee.
- 4. The sales reported by the Reporting Person were effected pursuant to a Rule 10b5-1 trading plan.
- 5. The sale price reported in column 4 of Table I represents the weighted average sale price of the shares purchased ranging from \$19.11 to \$20.10 per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price.
- 6. The sale price reported in column 4 of Table I represents the weighted average sale price of the shares purchased ranging from \$20.13 to \$20.42 per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price.
- 7. The sale price reported in column 4 of Table I represents the weighted average sale price of the shares purchased ranging from \$18.56 to \$19.29 per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price.
- 8. The sale price reported in column 4 of Table I represents the weighted average sale price of the shares purchased ranging from \$18.77 to \$19.76 per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price.
- 9. The sale price reported in column 4 of Table I represents the weighted average sale price of the shares purchased ranging from \$19.81 to \$20.29 per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price.
- 10. Of the total 125,000 shares granted, 25% of the shares subject to the option vested on July 2, 2017 and an additional 1/48 of the shares vest monthly thereafter.

## Remarks:

This Form 4/A is being filed in order to correct an omission in the shares exercised and sold by the Reporting Person as reported on the original Form 4 filed on January 4, 2019.

/s/ Tyler Nielsen, by power of attorney 11/30/2020

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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